



**Notice to holders of the**

**MTU Aero Engines AG (the “Issuer”)  
€500 million Convertible Bonds Due 2027 (the “Bonds”)**

**WKN: A2YPE76  
ISIN: DE000A2YPE76**

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Bonds*

Pursuant to the Terms and Conditions of the Bonds, notice is hereby given to Bondholders that, as a result of the Cash Dividend of €3.20 per Ordinary Share payable on 16 May 2023 to shareholders entitled to a dividend, in accordance with §10(e)(ii), the Calculation Agent has determined that, effective 12 May 2023:

- the Conversion Price has been adjusted from €378.4252 to €377.8361, and
- the Reference Dividend has been adjusted from €2.85 to €2.8456.

**Munich, May 12, 2023**

**MTU Aero Engines AG  
The Executive Board**