

English Announcement

EQS Voting Rights Announcement: MTU Aero Engines AG
MTU Aero Engines AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

18.11.2024 / 14:25 CET/CEST
Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.
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Notification of Major Holdings

1. Details of issuer

| | |
|--------------------------------|----------------------|
| Name: | MTU Aero Engines AG |
| Street: | Dachauer Straße 665 |
| Postal code: | 80995 |
| City: | München Germany |
| Legal Entity Identifier (LEI): | 529900807L67JY81RD65 |

2. Reason for notification

| | |
|-------------------------------------|---|
| <input type="checkbox"/> | Acquisition/disposal of shares with voting rights |
| <input type="checkbox"/> | Acquisition/disposal of instruments |
| <input type="checkbox"/> | Change of breakdown of voting rights |
| <input checked="" type="checkbox"/> | Other reason: Voluntary group notification with threshold triggered at subsidiary level due to Exercise of Instruments |

3. Details of person subject to the notification obligation

| |
|--|
| Legal entity: Morgan Stanley |
| City of registered office, country: Wilmington, Delaware, United States of America (USA) |

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.
Morgan Stanley & Co. LLC

5. Date on which threshold was crossed or reached:

12 Nov 2024

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|--|--|-------------------------------------|--|
| New | 3.47 % | 1.04 % | 4.51 % | 53824489 |
| Previous notification | 3.51 % | 1.09 % | 4.61 % | / |

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN | Absolute | | In % | |
|--------------|--------------------------|----------------------------|--------------------------|----------------------------|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE000A0D9PT0 | 0 | 1867365 | 0 % | 3.47 % |
| Total | 1867365 | | 3.47 % | |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--|-----------------------------|-------------------------------|------------------------|--------------------|
| Equity Call Option | 20.12.2024 | at any time | 1600 | 0 % |
| Right of recall over securities lending agreements | at any time | at any time | 31527 | 0.06 % |
| | | Total | 33127 | 0.06 % |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|---------------------------|-------------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Equity Put Option | 20.12.2024 | at any time | Physical | 1200 | 0 % |
| Retail Structured Product | From 12.11.2069 to 16.10.2074 | at any time | Cash | 163 | 0 % |
| Equity Swap | From 11.02.2025 to 30.09.2026 | at any time | Cash | 524263 | 0.97 % |
| | | Total | | 525626 | 0.98 % |

8. Information in relation to the person subject to the notification obligation

| |
|---|
| Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| <input checked="" type="checkbox"/> Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|----------------|---|---|--|
| Morgan Stanley | % | % | % |

| | | | |
|--|--------|---|---|
| Morgan Stanley Capital Management, LLC | % | % | % |
| Morgan Stanley Domestic Holdings, LLC | % | % | % |
| Morgan Stanley Capital Services LLC | % | % | % |
| - | % | % | % |
| Morgan Stanley | % | % | % |
| Morgan Stanley Capital Management, LLC | % | % | % |
| Morgan Stanley & Co. LLC | 3.02 % | % | % |
| - | % | % | % |
| Morgan Stanley | % | % | % |
| Morgan Stanley International Holdings Inc. | % | % | % |
| Morgan Stanley International Limited | % | % | % |
| Morgan Stanley Investments (UK) | % | % | % |
| Morgan Stanley & Co. International plc | % | % | % |
| - | % | % | % |
| Morgan Stanley | % | % | % |
| Morgan Stanley Capital Management, LLC | % | % | % |
| Morgan Stanley & Co. LLC | 3.02 % | % | % |
| Prime Dealer Services Corp. | % | % | % |
| - | % | % | % |
| Morgan Stanley | % | % | % |
| Morgan Stanley Capital Management, LLC | % | % | % |
| Morgan Stanley Smith Barney LLC | % | % | % |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| % | % | % |

10. Other explanatory remarks:

□

Date

18 Nov 2024

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End of News

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