



MTU Aero Engines • c/o Link Market Services GmbH • Landshuter Allee 10 • 80637 Munich • Germany

Munich, in March 2022

Virtual Annual General Meeting of MTU Aero Engines AG on May 5, 2022 at 10.00 a.m. (CEST)

Ladies and Gentlemen,

We kindly invite you to our Annual General Meeting on May 5, 2022 at 10.00 a.m. (CEST). In view of the ongoing COVID-19 pandemic, we have decided to use the proven and modern format of a virtual General Meeting also this year. It offers shareholders or their proxies living far away or abroad the opportunity to exercise their shareholder rights digitally instead of attending in person and to follow the Annual General Meeting live via video and audio transmission on the Company's password-protected online portal (AGM portal). The associated positive effects on the CO2 balance are not enormous, but they also represent a contribution to climate protection.

Further information and documents on the Annual General Meeting, in particular the agenda with the proposed resolutions and other information for attending the virtual Annual General Meeting and for exercising voting rights, can be found on our website at

www.mtu.de/hv

There you will also find the link to our AGM portal, which you can use to register for the Annual General Meeting, to exercise your voting rights, to ask questions and to submit statements or video messages. Your individual access data are given in this letter in the upper right-hand corner.

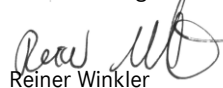
Please make sure you register your shares until the end of April 28, 2022 (midnight CEST). No changes will be made in the share register between the end of April 28, 2022 and the end of the day of the Annual General Meeting.

On the backside of this letter, you will find a summary of the agenda for the Annual General Meeting and further information on registering for the Annual General Meeting and for using the AGM portal.

We would like to thank you in advance for your support and we are looking forward to your participation in the virtual Annual General Meeting.

Yours sincerely

MTU Aero Engines AG


Reiner Winkler


Peter Kameritsch

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Commercial Register:
Munich, HRB No. 157206
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Commerzbank AG, Munich
EUR IBAN: DE48 7004 0041 0220 4006 00
BIC: COBADEFF700
UniCredit Bank AG, Munich
EUR IBAN: DE93 7002 0270 0000 2030 40
USD IBAN: DE18 7002 0270 0802 8286 59
GBP IBAN: DE46 7002 0270 0802 8286 40
BIC: HYVEDEMMXXX

Executive Board:
Reiner Winkler, CEO
Peter Kameritsch
Michael Schreyögg
Lars Wagner
Chairman of the Supervisory Board:
Klaus Eberhardt

Invitation and Agenda / Information according to Table 3 of the Annex to the Commission Implementing Regulation (EU) 2018/1212

The complete wording of the invitation published in the Federal Gazette and the agenda of the Annual General Meeting (GMET) with the unique identifier acc. to Table 3 Regulation EU 2018/1212 GMETMTX00522, which takes place on May 5, 2022 (20220505) at 10:00 a.m. CEST (08:00 a.m. UTC), can be found at www.mtu.de/hv.

There you will also find further explanations of the individual items on the agenda. There will be no mailing of the complete invitation.

The technical record date relevant for the Annual General Meeting is April 28, 2022 midnight (CEST) (20220428). The location of the Annual General Meeting within the meaning of the German Stock Corporation Act is the International Congress Center Munich (ICM), Messegelände, 81823 Munich, Germany.

To give you an overview of this year's agenda, we have put together a summary of the items on the agenda:

1. Submission of the approved annual financial statements, the approved consolidated financial statements, the combined management report for the Company and the Group and the report of the Supervisory Board including the explanatory report of the Executive Board on the statements pursuant to Sections 289a and 315a HGB, each for the financial year 2021
2. Resolution on the appropriation of net profit
3. Resolution on the discharge of members of the Executive Board for the financial year 2021
4. Resolution on the discharge of members of the Supervisory Board for the financial year 2021
5. Resolution on the appointment of the auditor for the financial year 2022
6. Resolution on the amendment of Art. 12 paras. 1, 3 and 5 of the Articles of Association (Compensation of the Supervisory Board)
7. Election of a member of the Supervisory Board, here: Mr. Gordon Riske, Wiesbaden
8. Resolution on the approval of the compensation report

Important information on attending the Annual General Meeting:

Only such shareholders are entitled to attend the virtual Annual General Meeting and to vote who are listed in the Company's share register and whose request to register their shareholding has been received by the Company **by the end of April 28, 2022 midnight (CEST)** in German or English. You can send your registration in text form via mail (MTU Aero Engines AG, c/o Link Market Services GmbH, Landshuter Allee 10, 80637 Munich, Germany), via e-mail (namensaktien@linkmarketservices.de), or electronically by using our AGM portal at www.mtu.de/hv (please find your access data, such as shareholder's number and access code, in the upper right-hand corner of the first page of this form). Further information on the AGM portal is listed below. If you decide to register via mail, please keep in mind the postal delivery times and send your registration form back in good time.

Registrations, proxy and instructions are only valid for one shareholder's number. If you received more than one registration form, please send back all your registration forms or register your shares for each shareholder's number via the AGM portal.

Information for registering and exercising voting rights by mail or e-mail

Postal votes, proxy and instructions to the Company Proxies can be submitted or changed until May 4, 2022 midnight (CEST) via mail (MTU Aero Engines AG, c/o Link Market Services GmbH, Landshuter Allee 10, 80637 Munich, Germany) or via e-mail (namensaktien@linkmarketservices.de) as long as you registered your shares until April 28, 2022 midnight (CEST).

Information on the AGM portal

As our shareholder registered in the share register you can grant proxy to a third person, cast your votes electronically via postal vote or grant proxy and issue instructions to the Company Proxies by using our AGM portal at www.mtu.de/hv. Please find your access data, such as shareholder's number and access code, in the upper right-hand corner of the first page of this form. Postal votes, proxy and instructions to the Company Proxies can be submitted or changed until the beginning of the voting in the virtual Annual General Meeting on May 5, 2022, provided you have registered by April 28, 2022 24:00 (CEST) (time of receipt) at the latest. You can also use the AGM portal to submit questions (by no later than May 3, 2022, midnight (CEST)), submit a written statement or send a video message (by April 28, 2022, midnight (CEST) at the latest). More detailed information are available in the AGM portal at www.mtu.de/hv.

All organizational and technical measures taken by the Company to ensure data security while using the internet comply with the latest state of the art security requirements. The Company does not assume any responsibility or liability for defects and does not warrant the functionality or local availability as well as the permanent maintenance of the telecommunication network or the internet services. Any such responsibility is beyond the Company's control.

Notes on item 1 to 5 of the registration form

1. Registration and proxy to a third person

You can register your shares and grant proxy in text form by mail or e-mail using the registration form (item 1). Please consider that your proxy has to cast votes by postal vote or issue proxy and instructions to the Company Proxies in order to exercise your voting rights. Please hand over to your proxy your access data such as shareholder's number and access code, which you find in the upper right-hand corner of the first page of this form, to enable your proxy to exercise the voting rights also electronically via the AGM portal and to follow the broadcast of the Annual General Meeting.

2. Registration and postal vote

You can also exercise your voting rights in text form by postal vote to be submitted by mail or e-mail using the registration form (item 2 in conjunction with item 5). After registration in good time, you can exercise or, if necessary, change your voting rights in the AGM portal until immediately before the start of voting in the virtual Annual General Meeting on May 5, 2022.

3. Registration and authorization of the Company Proxies of MTU Aero Engines AG

If your voting rights should be exercised at the Annual General Meeting by the Company Proxies of MTU Aero Engines AG, you can authorize and instruct these proxies in text form by mail or e-mail using the registration form (item 3 in conjunction with item 5). After registration in good time, you may cast or change your instructions via the AGM portal until immediately before voting begins in the virtual Annual General Meeting on May 5, 2022. The Company Proxies are bound by your instructions. You cannot instruct the Company Proxies to submit a motion or statements, to ask questions during the Annual General Meeting or to raise an objection.

4. Registration and authorization of an intermediary (e.g. a bank), a shareholders' association or an equivalent persons or institutions as defined in Section 135 (8) German Stock Corporation Act (AktG)

If your voting rights should be exercised by a bank, a shareholders' association or equivalent persons or institutions as defined in Section 135 (8) German Stock Corporation Act (AktG), please fill in item 4 of the registration form and issue instructions to the proxy under item 5 of the registration form. Please bear in mind that also the intermediary can only exercise the voting rights via postal vote or by instructing the Company Proxies to vote. Furthermore, in this case special conditions for granting proxy may apply; therefore, you are asked to consult the proxy in good time as to any special form of authorization, which the proxy may require. Please send your proxy authorization and any instructions in good time **directly** to the intermediary/shareholders' association you are authorizing to act as your proxy so that they can register their participation by the end of April 28, 2022 midnight (CEST) - receipt by us - at the above mentioned address.

5. Voting or voting instructions using the registration form

If you want to use the registration form to cast a vote or authorize a proxy, you can cast your vote under point 5 ("Voting or instructions") in connection with a postal vote according to point 2 or issue instructions in connection with a power of attorney according to point 3 or 4.

Information about Data Protection

If you register for the Annual General Meeting or you grant a proxy, we collect personal data of you and/or your proxy in order to enable you to enact your rights in the Annual General Meeting. Your data may also appear in the list of attendees that by law we have to make accessible in the Annual General Meeting. In addition, if you call for items to be included in the agenda or you want to submit motions or nominations, we might be required by law under certain conditions to publish your name.

MTU Aero Engines AG processes your personal data as the controller in compliance with the EU Data Protection Regulation, as well as all other relevant regulations. Further information about data protection can be found under www.mtu.de/hv. On demand, we also mail to you the information as printed version.

Registration form for the Annual General Meeting of MTU Aero Engines AG on May 5, 2022

Please mark your choice by placing an « X » in the respective box.

Please return your registration form by **the end of April 28, 2022, midnight (CEST) - receipt by us** – to MTU Aero Engines AG, c/o Link Market Services GmbH, Landshuter Allee 10, 80637 Munich, Germany or by e-mail to namensaktien@linkmarketservices.de. Alternatively, you can also use our **AGM portal at the Internet address www.mtu.de/hv**. For this purpose, you will need your access data, which are to be found in the upper right-hand corner of the first page of the cover letter.

1. Registration and proxy to a third person

I/We hereby register my/our shares for the above mentioned Annual General Meeting.

I/We authorize the following person by disclosure of my/our name to exercise my/our voting rights. The authorization shall entitle to grant sub-authorizations.

First name, name
Street, house number or P.O. box
Postal code, city/town, country

Please hand over to the authorized representative your access data on the first page of the cover letter in the upper right-hand corner.

Please advise your representative that we collect his/her data for the purposes of organizing the Annual General Meeting. Further information about data protection can be found under www.mtu.de/hv.

2. Registration and postal vote

I/We hereby register my/our shares for the above-mentioned Annual General Meeting.

I/We **vote as mentioned under item 5 overleaf**. Furthermore, I/we herewith declare that I/we acknowledge and agree to all important information, in particular to items 2 and 5, regarding the postal vote.

Please turn page to cast vote →

3. Registration and authorization of the Company Proxies of MTU Aero Engines AG

I/We hereby register my/our shares for the above-mentioned Annual General Meeting.

I/We herewith authorize the Company Proxies, Mrs Nikola Zacherl and Mrs Christiane Fischer, both employees of MTU Aero Engines AG, Munich, each individually, to exercise my/our voting right(s) at the Annual General Meeting by disclosure of my/our name in the list of participants and to **vote as instructed under item 5**. The authorization shall entitle to grant sub-authorizations. Furthermore, I/we herewith declare that I/we acknowledge and agree to all important information, in particular to items 3 and 5, regarding authorizing the proxies who are bound by the instructions I/we issue.

Please turn page to issue instructions →

4. Registration and authorization of an intermediary (e.g. a bank) or a shareholders' association

I/We hereby register my/our shares for the above-mentioned Annual General Meeting.

We would ask our shareholders to make sure that the intermediary, shareholders' association or equivalent person accepts the representation of your voting rights at the Annual General Meeting of MTU Aero Engines AG before the voting rights are transferred.

Please send your authorization and any instructions in good time directly to the bank or shareholders' association you are authorizing to act as your proxy so that it/they can notify the Company of their participation by the end of April 28, 2022, midnight (CEST) – receipt by us – at the above-mentioned address.

I/We herewith authorize the following bank or shareholders' association to exercise my/our voting right(s) at the Annual General Meeting without disclosing my/our name in the list of participants as **instructed under item 5**. The authorization shall entitle to grant sub-authorizations.

Should the bank or shareholders' association not be willing to represent my/our voting rights, I/we herewith authorize the Company Proxies mentioned under item 3 to act as proxies for me/us on the conditions stated under item 3. The Company Proxies have to vote as instructed under item 5. **(Please delete this paragraph if you do not wish that the voting right proxies of the Company act as your proxy.)**

Please turn page to issue instructions →

Name of bank or shareholders' association

X

Place – Date

Signature of the shareholder (in the case of several shareholders of the joint representative) or other completion of the declaration in accordance with Section 126b of the German Civil Code (BGB)

5. Postal votes resp. voting instructions

The following postal votes or voting instructions require that you cast your vote by postal vote (**item 2**) or issue a valid authorization to the proxies of MTU Aero Engines AG or a bank or shareholders' association under **item 3 or 4**. In case you have marked Yes, No or Abstention for the following agenda items without having marked one of the alternatives under 2, 3 or 4 of the registration form, we will consider your vote as a postal vote.

Item on the agenda	Yes	No	Abstention
2. Resolution on the appropriation of net profit	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Resolution on the discharge of members of the Executive Board for the financial year 2021	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Resolution on the discharge of members of the Supervisory Board for the financial year 2021	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Resolution on the appointment of the auditor for the financial year 2022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Resolution on the amendment of Art. 12 paras. 1, 3 and 5 of the Articles of Association (Compensation of the Supervisory Board)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Election of a member of the Supervisory Board, here: Mr. Gordon Riske, Wiesbaden	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Resolution on the approval of the compensation report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Postal vote resp. voting instructions refer to the resolution proposals published in the Federal Gazette by the Executive Board and / or the Supervisory Board. Only one vote or instruction may be given for each item on the agenda. If you do not cast a clear vote by postal vote, the votes cannot be considered valid. If you do not give explicit or clear instructions on individual items on the agenda, the proxies will either abstain from voting or not take part in the vote, depending on the voting procedure.

In case the Company has received motions proposed by shareholders within the statutory period, they are published at the Internet address www.mtu.de/hv. You may also vote regarding such motions of shareholders through postal vote or voting instructions. Please enter the name of the shareholder and (if applicable) the content of the motion in the table below. Please do not forget to give specific voting instructions.

Motions of Shareholders	Yes	No	Abst.
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

X

Place - Date

Signature of the shareholder (in the case of several shareholders of the joint representative)
or other completion of the declaration in accordance with Section 126b of the German Civil Code (BGB)

Telephone number for any queries (optional): _____/_____