

**Ad hoc Notification pursuant to Section 15 Securities Trading Act (*Wertpapierhandelsgesetz - WpHG*)**

MTU Aero Engines Holding AG: Offering Price and Transaction Size Determined

Ad hoc Notification delivered via DGAP.

The issuer is responsible for the content of the notification.

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Munich, June 3, 2005. The offering price for shares of MTU Aero Engines Holding AG has been set at EUR 21 per share. The price range was set at EUR 19 to EUR 22. Including the fully exercised greenshoe, a total of 35.65 million shares were placed. Approximately 83% of the shares offered were placed with institutional investors and approximately 17% with retail investors. From the capital increase MTU Aero Engines Holding AG will receive net proceeds of EUR 304 million. Further details regarding the IPO and share allocations will be published by MTU Aero Engines Holding AG on Sunday, June 5, 2005.

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ISIN: DE000A0D9PT0

WKN: A0D9PT

Listing: Official Market of the Frankfurt Stock Exchange

(Prime Standard)

### **End of Ad hoc Notification**

#### **Information and Explanation from the Issuer regarding this Ad hoc Notification:**

This information represents neither an offer to sell nor an invitation to purchase securities of MTU Aero Engines Holding AG. The offer of shares takes place exclusively by and on the basis of the published preliminary sales prospectus dated May 23, 2005 (the "Prospectus"). An investment decision with respect to the publicly offered shares of MTU Aero Engines Holding AG should take place solely on the basis of the Prospectus, which is available free of charge as a download from the internet site of the company, [www.mtu.de/aktie](http://www.mtu.de/aktie), from the underwriters (UBS Limited, c/o UBS Investment Bank AG, Stephanstr. 14-16, 60313 Frankfurt am Main, Fax (069) 1369-8631; Deutsche Bank Aktiengesellschaft, Taunusanlage 12, 60325 Frankfurt am Main, Fax (069) 910-38587 and Goldman, Sachs & Co. OHG, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main, Fax (069) 7532-2800 as well as from the Admissions Office of the Frankfurt Stock Exchange (Deutsche Börse AG, Listing Department, Neue Börsenstr. 1, 60487 Frankfurt am Main, Fax (069) 211-13991).

The information contained herein is not for publication or distribution to persons in the United States.

This information does not constitute an offer of securities for sale in the United States. In the United States, securities may only be offered following the registration of such securities under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or pursuant to an available exemption from registration under the Securities Act. Any public offering of securities of MTU Aero Engines Holding AG to be made in the United States would have to be made by means of a prospectus that would be obtainable from MTU Aero Engines Holding AG and would contain detailed information about the issuer of the securities and its management, as well as financial statements.

This information is only directed to persons (i) who are outside the United Kingdom or (ii) possess experience with investments as provided in Article 19(5) of the UK Financial Services and Markets Act 2000 (Financial Promotion) Order 2001 (as amended)(the "Order") or (iii) who are covered under Article 49 (2) (a) through (d) of the Order ("high net worth companies, unincorporated associations etc.")(all such persons are referred to below as "Relevant Persons"). Each person, who is not a Relevant Person, may not act on the basis of this press release or its contents or rely upon them. Each investment or investment activity, to which this press release relates, is being

made available only to Relevant Persons and will only be undertaken with Relevant Persons.

**End of the Announcement**