



*Convenience translation
The German version is decisive*

Annual General Meeting

**MTU Aero Engines Holding AG
on
03 May 2012**

Announcement to Agenda Item 1 in accordance with § 124a AktG

The Supervisory Board has approved the annual financial statement and the consolidated financial statement as submitted by the Board of Management and has thereby adopted the annual financial statement. Therefore an adoption by the Annual General Meeting is not required. The annual and consolidated financial statements, the management report and the group management report, the reports of the Supervisory Board and the Board of Management including the declarations pursuant to sections 289 para. 4, 315 para. 4 Commercial Code have to be presented to the Annual General Meeting, no resolution is required by law.

The Board of Management and, as far as the Report of the Supervisory Board is concerned, the Supervisory Board will comment on such documents in the Annual General Meeting. Within the scope of their right to information in the Annual General Meeting the shareholders will have the opportunity to ask questions. The resolution on the appropriation of net profit is covered by item 2 of the Agenda.

Munich, March 2012

MTU Aero Engines Holding AG

The Management Board