

## Voting Rights Announcement

MTU Aero Engines Holding AG

**MTU Aero Engines Holding AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution**

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Die Goldman Sachs Group, Inc mit Sitz in New York, USA, hat uns mit Schreiben vom 09. Mai 2012 folgendes mitgeteilt:

The Goldman Sachs Group, New York, USA, gives notice pursuant to section 21 (1) WpHG of the following:

On 30. April 2012 the voting rights held by The Goldman Sachs Group exceeded the threshold of 5% of the voting rights in MTU Aero Engines Holding AG, Dachauer Street 665, 80995 Munich, Germany. On that date, The Goldman Sachs Group held 5.11% (equals 2,657,279) of the voting rights in MTU Aero Engines Holding AG.

The voting rights in MTU Aero Engines Holding AG were attributed as follows:

- 1.25% (equals 649,078 voting rights) pursuant to sec. 25a WpHG, thereof held indirectly 1.25% (equals 649,078 voting rights);
- 3.52% (equals 1,831,322 voting rights) pursuant to sec. 25 WpHG, thereof held indirectly 3.52% (equals 1,831,322 voting rights); and
- 0.34% (equals 176,879 voting rights) pursuant to sec. 21, 22 WpHG.

Attached to notification of voting rights pursuant to Section 25a WpHG by The Goldman Sachs Group, Inc. dated 30 April 2012 for itself and its subsidiaries in relation to MTU Aero Engines Holding AG (the 'Notifications').

Type of Financial Instrument-Expiry Date  
CFD (Cash ) 0.0032%-21 February 2022  
CFD (Cash ) 0.0011%-22 February 2022  
CFD (Cash ) 0.0005%-3 March 2022  
CFD (Cash ) 0.0004%-4 March 2022  
CFD (Cash ) 0.0017%-7 March 2022  
CFD (Cash ) 0.0004%-8 March 2022  
CFD (Cash ) 0.0002%-10 March 2022  
CFD (Cash ) 0.0002%-11 March 2022  
CFD (Cash ) 0.0017%-14 March, 2022  
CFD (Cash ) 0.0013%-15 March 2022  
CFD (Cash ) 0.0002%-17 March 2022  
CFD (Cash ) 0.0008%-18 March 2022  
CFD (Cash ) 0.0013%-25 April 2022  
CFD (Cash ) 0.0019%-28 April 2022

SWAP (Cash) 1.2326%-9 May 2012

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End of news